



The Race is On to  
Electrify the World.  
**Don't Be Late.**



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Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. eLife Minerals undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.

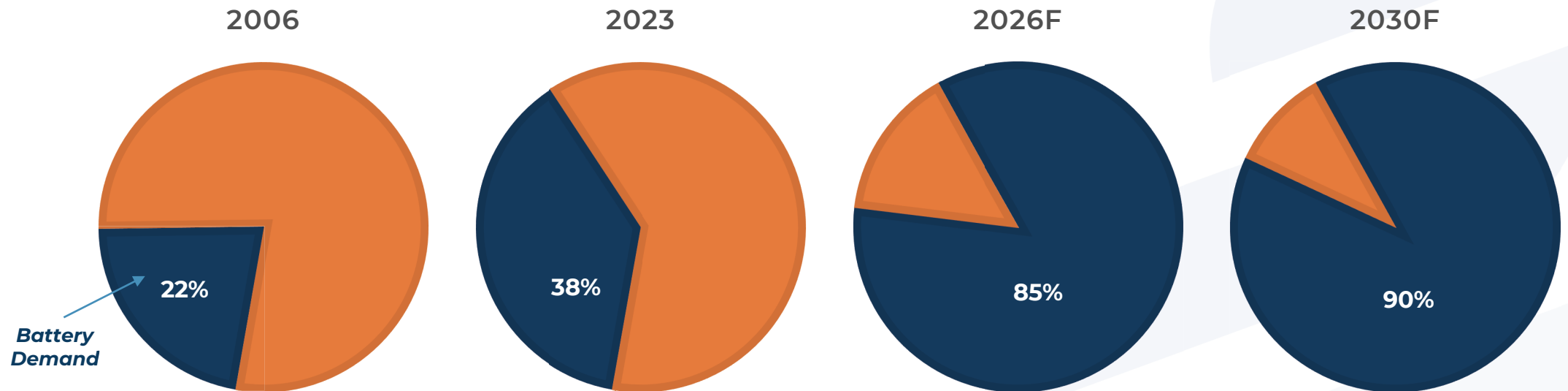
**HISTORIC RESOURCES.** This Presentation contains information on samples from, and geological features on, the various property claims, as well as information on deposits as historic data from previously published public information. Except where noted, a qualified person has not done sufficient work to classify any of the references discussed in this Presentation as current mineral resources or mineral reserves and these estimates are being treated as historical in nature and not as current mineral resources or mineral reserves. Accordingly, these historical estimates are presented only for the purposes of assisting in describing the extent of mineralization and to outline the exploration potential. Any historic samples are by their nature selective and are not necessarily indicative of the general geology or grade within the property(s) and are not contained in a National Instrument 43-101 report and are provided for context only. These estimates should not be relied upon for assessing the merits of the eLife Minerals properties.

# Investment Highlights

-  Electric Vehicle (EV) sales and other forms of clean energy driving worldwide demand for lithium.
-  Focused on exploration in Nevada for claystone lithium in prospective and active mining regions.
-  Secure North American Lithium supplies are stated national policy priorities for USA and a core goal under the US Inflation Reduction Act.
-  Lithium demand is forecast to increase 6-fold by 2035 due to EV adaption.
-  Nevada is a mining friendly jurisdiction and perennial top 10 mining investment jurisdiction.
-  Drilling can be conducted year-round at lower elevations with short delays expected during the spring thaw from late February to April.
-  Geological mapping, outcrop sampling, and soil sampling surveys can easily be conducted from May to November when there is little or no snow on the ground.
-  The State of Nevada has been a known exploration area for over 100 years and several traditional “mineralization” trends have been defined.
-  The trends are based on the regional and local geology and structure which has confined specific mineralization to particular units and formations.

# Growth in EV Battery Demand is Energizing Lithium Markets

Lithium Carbonate Equivalent (LCE) demand by sector has undergone a major transformation in the past 20 years, as the demand for lithium-ion batteries for Electric Vehicles now dominates demand and is forecast to do so well into the future.



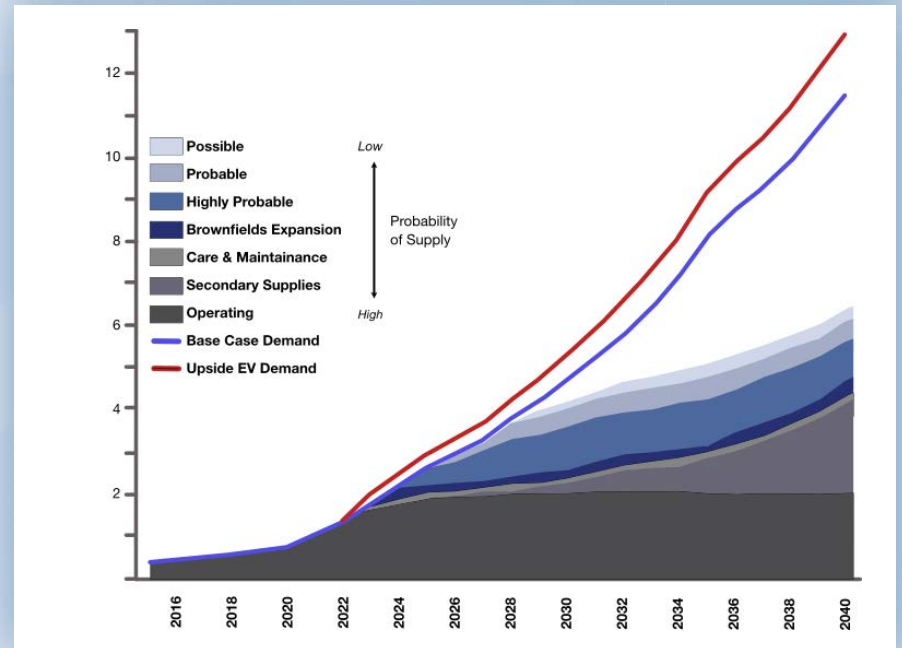
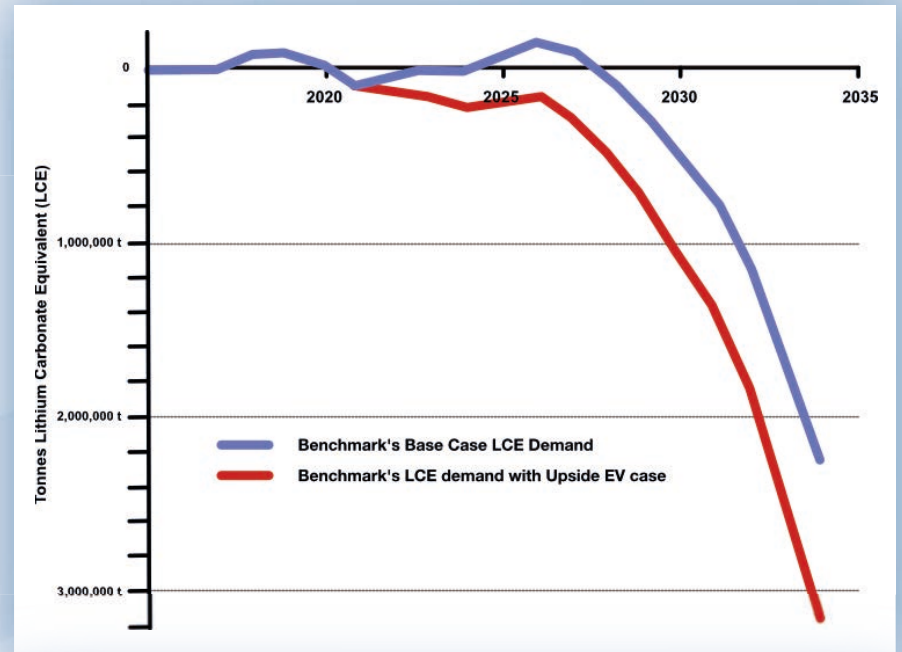
SOURCE: Benchmark Mineral Intelligence - Lithium: The Multi-Billion Dollar Question, webinar, March 2, 2022



# Forecast Lithium Supply & Demand

Lithium supply/demand balance is forecast to be in severe shortfall that is anticipated to continue growing annually well beyond 2035.

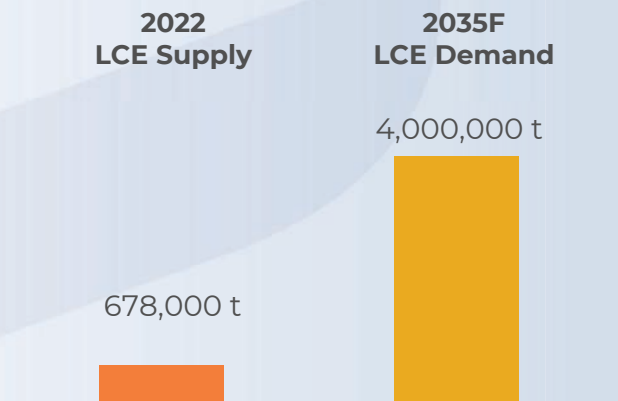
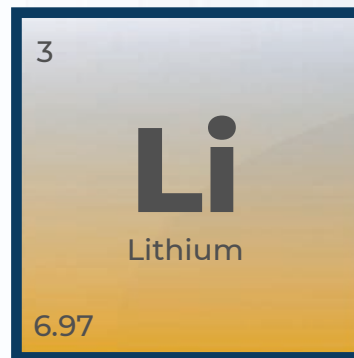
The market is heavily depending upon future production new lithium deposit discoveries to reduce this shortfall. Supply shortages will be harder to mitigate in regional markets as geopolitical pressures will require local lithium sourcing, particularly in the North America and European Union markets. Current lithium supply must increase 6-fold to meet demand in only 7 years' time.



# The World Needs Much More Lithium to Meet EV Demand

With a 6-fold increase in lithium supply needed by 2035 to meet the growing EV demand for lithium-ion batteries, new lithium mine production is sorely needed.

With 74 new mines and plants needed to meet the forecast demand, lithium explorers and developers with resources and access to existing infrastructure and distribution networks will be in a favourable position to benefit from this explosive demand increase.



Average Mine/Plant Size



45,000 t

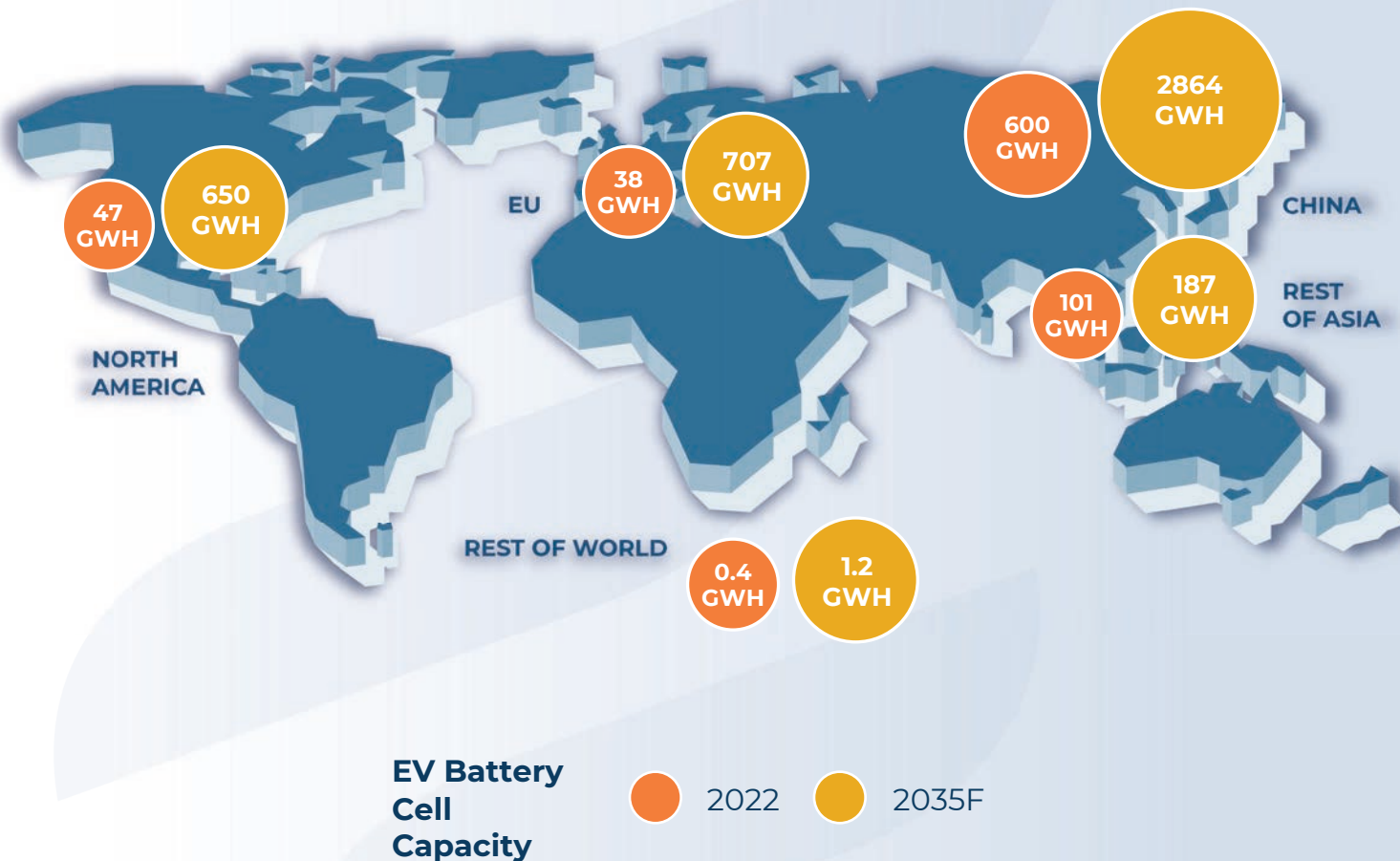
New Mines/Plants Required = 74



# The Projected Evolution and Growth of Lithium Demand

## If you can build it, local battery makers will need it.

Despite the explosive growth EV battery manufacturing capacity planned and the announcement of the construction of several new gigafactory plants in North America and Europe, China will remain the overwhelmingly dominant EV battery producer in 2035. The US Inflation Reduction Act and European legislation aimed at localizing the battery metal supply chains creates demand for regionally-sourced lithium that currently cannot be supplied from within. In 2035, the US and EU are projected to be able to produce 22% and 23% respectively of the lithium needed to manufacture batteries.





# About the Company



**eLife Minerals is a junior resource exploration & development company focused on the growing lithium discovery opportunities in Nevada.**

Our flagship project location is found is on the far eastern side of the well documented Contact Mining District known for gold and copper discoveries, exploration, and production efforts over the past 150 years.

## OVERVIEW

The current understanding of the project area appears to indicate Lithium enrichment in hydrothermally altered rhyolitic lacustrine sediments as a secondary process where lithium is leached from rhyolitic rocks by meteoric waters.

### SPARK SOUTH PROJECT

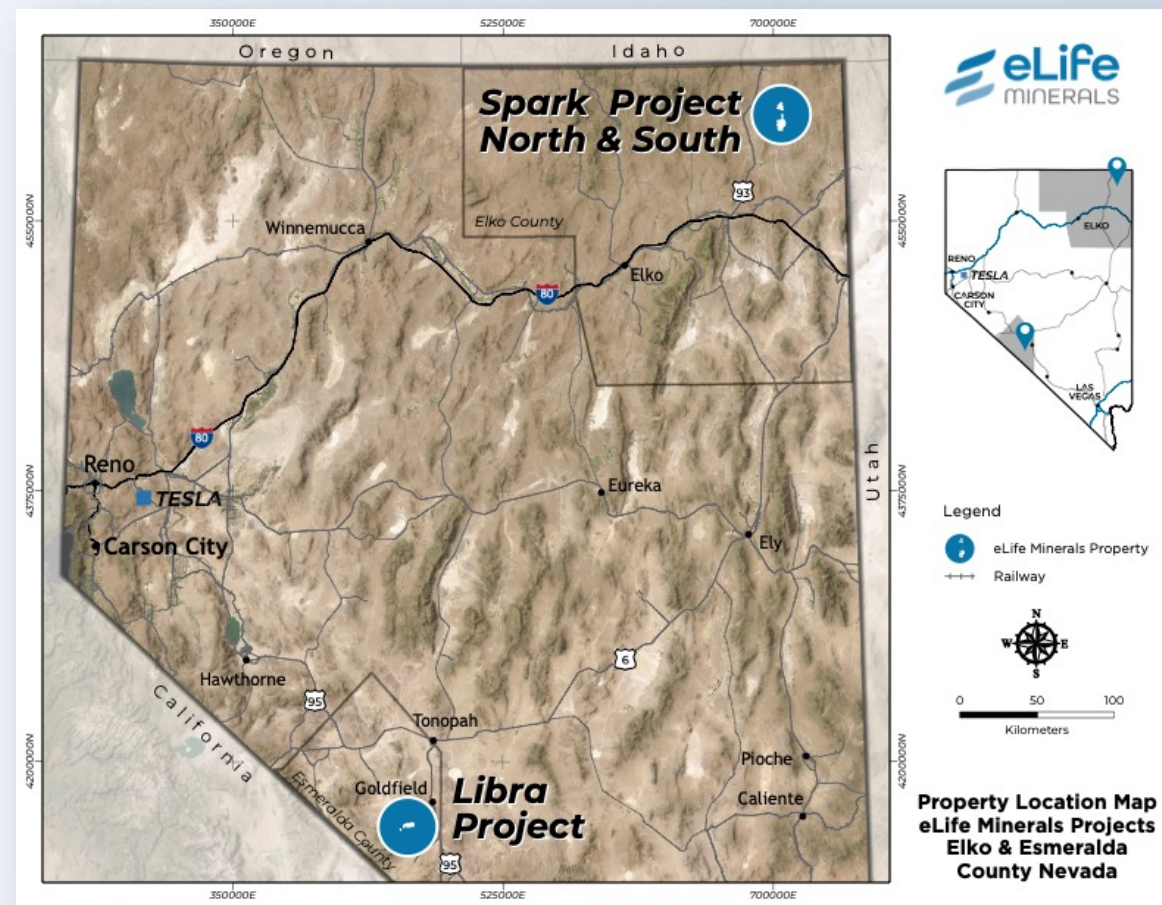
Consists of 234 non-contiguous lode mining claims (1,953.70 ha) east of the foothills of the Knoll Mountains and west of the Delano Mountains in the northeastern part of Elko County, Nevada.

### SPARK NORTH PROJECT

Consists of 111 unpatented lode mining claims totaling approximately 2,300 acres located in Elko County, Nevada approximately 30 kilometers south-southeast from Jackpot, NV.

### LIBRA PROJECT

Consists of 168 unpatented lode mining claims totaling approximately 3,475 acres located in Esmeralda County, Nevada.







## PROJECTS

# Welcome to **Northeastern Nevada**

Home to the [Spark North & South lithium projects](#) and a region of fast paced exploration & discovery.



# Spark North & South



## An active region of exploration offering mineral trend potential

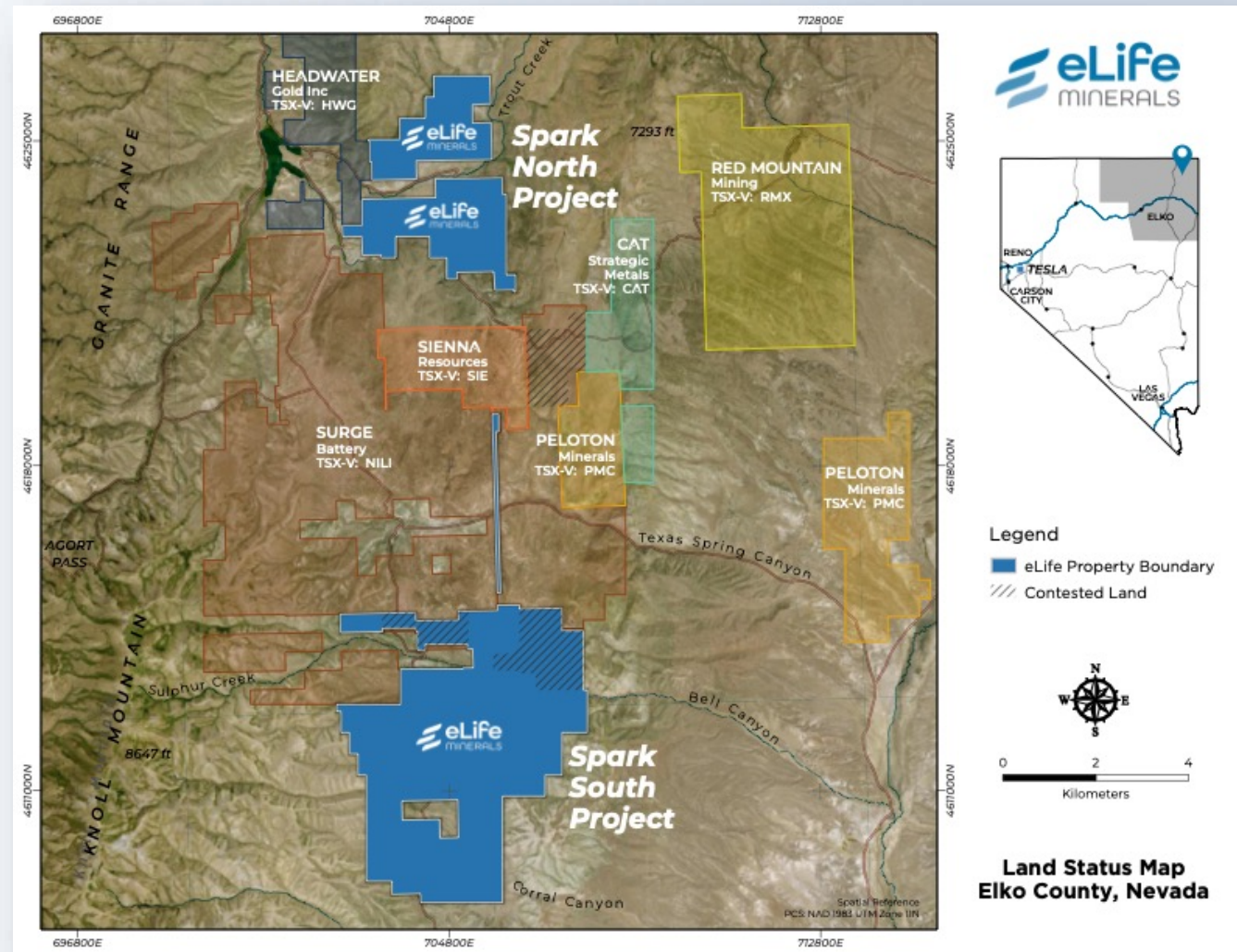
Because of the competitive claim staking between, and surrounding its projects, the eLife team believes there may be evidence of a potential mineral trend north to south which it hopes to investigate with further prospecting including sampling and drilling upon both the North and South project areas in 2024.

### SPARK SOUTH PROJECT

Our initial property, known as the Spark South Lithium Project, has undergone a 2023 work program and subsequent published a N.I. 43-101 technical report.

### SPARK NORTH PROJECT

Predicated by the promising early result at Spark South, eLife has recently staked an additional 111 unpatented lode mining claims totaling approximately 2,300 acres referred to as the Spark North Lithium Project.



# Spark South

## GRAB SAMPLES

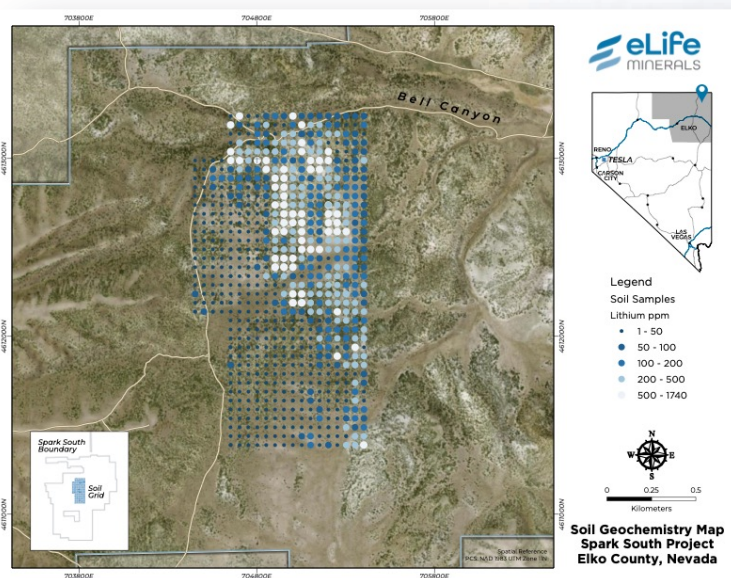
103 grab rock samples, **4 samples assayed above 1,000 ppm Li**, 9 samples 500-1,000 ppm Li, and 25 samples returned 200-500 ppm Li.

## SOIL SAMPLES

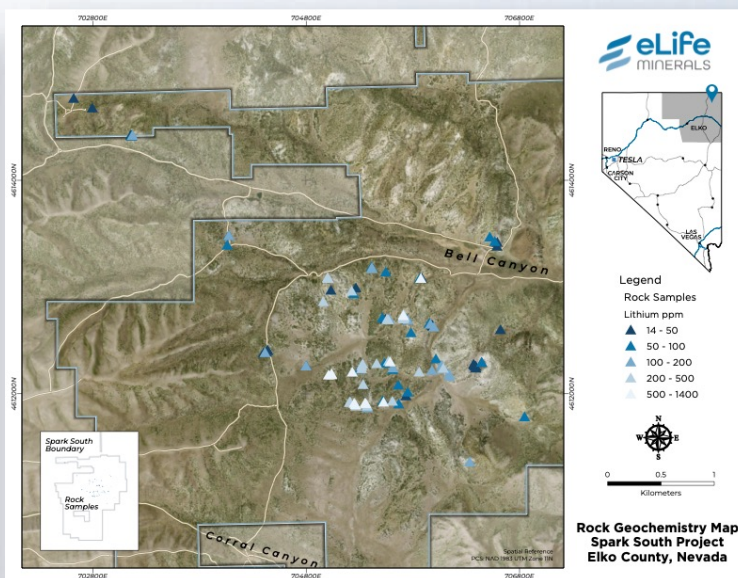
703 soil samples yielded **sixteen samples above 1,000 ppm Li**, 50 samples 500-1,000 ppm Li, and 116 samples 200-500 ppm Li. The soil anomaly (>500 ppm) is open in all directions and has a strike length of 1.6 km and a width of 600 metres.

## DRILL SAMPLES

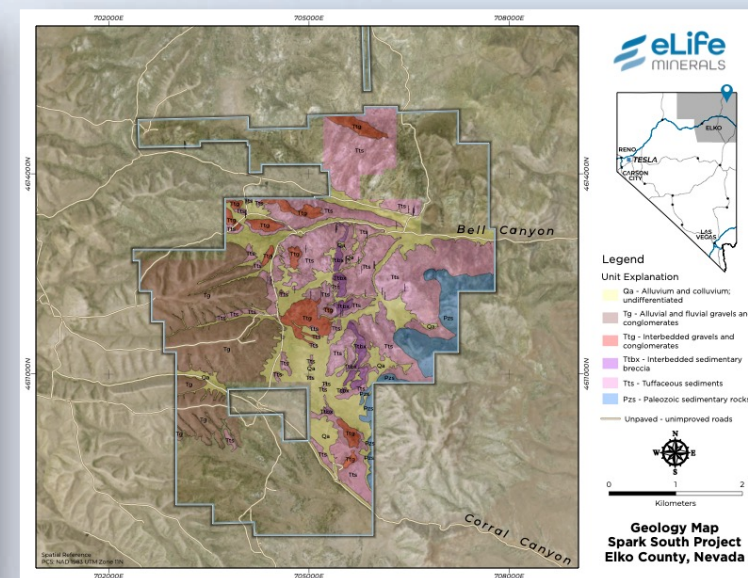
Four (4) man-portable backpack core holes were drilled (19.72 metres total) with the deepest hole at 6.07 metres. Forty-four (44) core samples taken with SPK004 with best lithium values of **0.457 metres of 746 ppm lithium** and 0.335 metres of 335 ppm lithium.



Soil Geochemistry



Rock Geochemistry

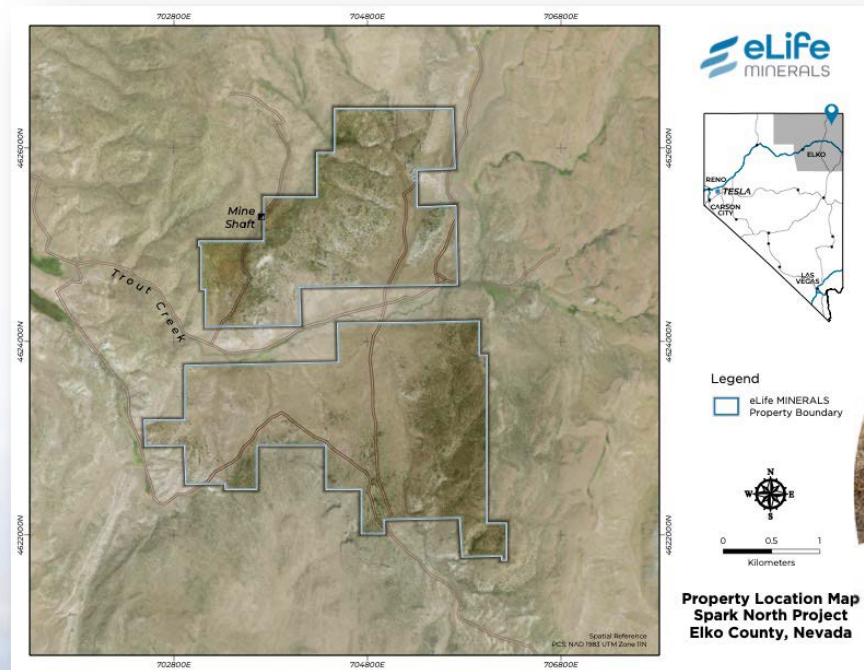


Geology



# Spark North

- The Spark North Lithium Project is located in Elko County, Nevada approximately 30 kilometers south-southeast from Jackpot, NV.
- Property is associated with Tertiary felsic volcanic sediments.
- Located directly north from Surge Battery Metal's Northern Nevada Lithium Project which has revealed lithium values up to 8,070 ppm lithium during their 2023 drilling campaign.







## PROJECTS

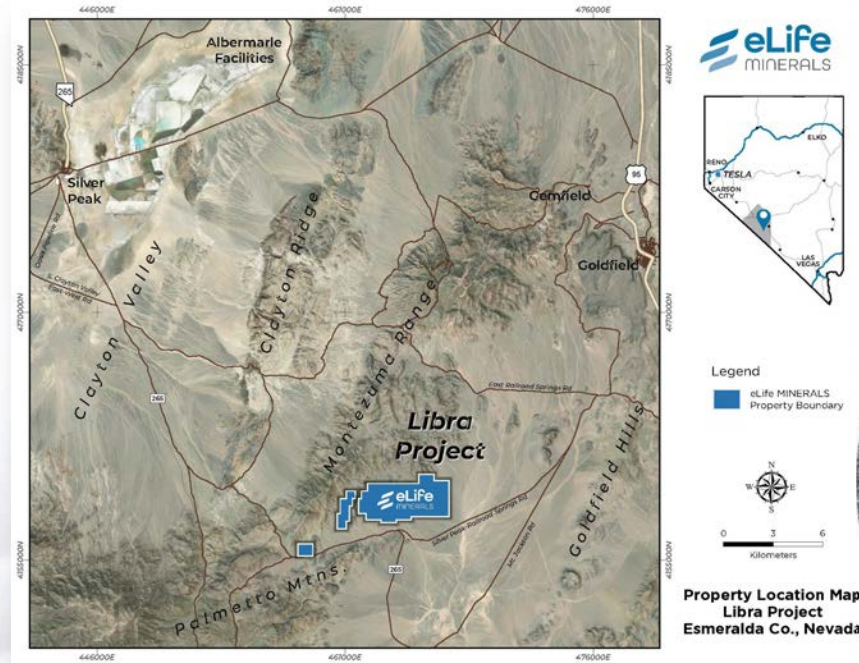
# Welcome to Northwestern Nevada

Home to the [Libra lithium project](#) which is proximal to the Clayton Valley, hosting the only operating lithium brine mine in North America and to many advancing lithium clay projects in the region.



# Libra Project

- The Libra Lithium Project is a greenfield lithium clay project located in Esmeralda County, Nevada.
- The nearby Clayton Valley, Nevada hosts the only operating lithium brine mine in North America and many advancing lithium clay projects.
- Consists of 168 unpatented lode mining claims totaling approximately 3,475 acres.
- The property is associated with tertiary felsic volcanic stuffs and tuffaceous sediments.
- Assay results reveal lithium values **up to 1990 ppm lithium**.





# Moving Ahead

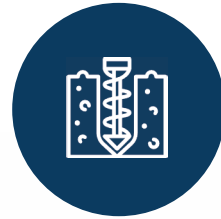
## H1 2024 Workplan



Continued geologic mapping and sampling to articulate complex stratigraphy



Systematic grid sampling accompanied with low-impact backpack drilling to provide insight for target delineation



Backpack drilling extended to 10 metres.



A geologic map with alterations should be produced to avoid oxidation zones.



The alteration mapping campaign should include initial spectroscopy conducted on SPK004 for potential mineral maps.

# Leadership

## **Glenn Collick**

### **DIRECTOR & CEO**

Mr. Collick is an entrepreneur with extensive experience and knowledge in the investment, mining, and renewable energy sectors. He has been involved in numerous mining ventures, by staking several properties for numerous public companies, and had an instrumental role in several mineral exploration projects including USA, Argentina, Mexico and Canada.

## **Kyle Larson**

### **DIRECTOR, HEAD OF GEOLOGY**

Mr. Larson is an economic geologist and businessman with 15 years of experience in mining and mineral exploration. He is the Manager of a technical service provider and has extensive experience with ore deposits across the Western US. Mr. Larson actively works with major, small-cap and junior mining companies assisting with pipeline management. He holds a Bachelor of Science in Geology from California State University, Sonoma and is a Fellow with the Society of Economic Geologists.



# Leadership

## **Melissa Vettoretti**

**DIRECTOR,  
ADMINISTRATION**

Ms. Vettoretti has 10 years' experience as a corporate and securities paralegal. In 2016 Ms. Vettoretti founded Glow Corporate Services Inc., providing corporate advisory and Corporate Secretary services to private and public companies.

## **Michael Leahy**

**DIRECTOR,  
SHAREHOLDER RELATIONS**

Mr. Leahy has over 12 years' experience as an entrepreneur and businessman experienced in business development, corporate development and operations. Mr. Leahy has been involved in a number of public and private companies ranging from natural resources to technology to tourism resort development.

## **Leon Ho**

**ACTING CFO**

Mr. Ho is a chartered professional accountant working at Cross Davis & Company LLP, a chartered professional accountant firm providing accounting services to publicly listed entities, primarily in the mining sector. Mr. Ho works directly with mining chief executive officers and directors, assisting with their regulatory and accounting needs.



# Capitalization

Acquisition of properties	11,200,000 common shares		N/A
Pre-IPO financings	6,200,000 common shares + 4,000,000 units		\$799,000.00
IPO	6,000,000 units	0.25 per unit	\$1,500,000.00
Total	27,400,000 common shares		\$2,229,000.00





## Thank You

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